



COVEST SERVICES, LP

Creating Leverage for the Private Equity Community

CoVest Services provides consulting support resources to assist portfolio companies in their performance improvement efforts.

Our services:

- Strategic Sourcing
- Supply Chain
- Operational Excellence
- Technology
- Implementation
- G&A Cost Alignment
- Planning and Logistics
- Post Merger Integration
- Revenue Acceleration

Our partners:



- General partner and manager of CoVest Services
- Partner for strategic management consulting

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- A CoVest limited and strategic partner
- Global leader in supply chain management consulting
- Partner for strategic sourcing consulting and technology

CoVest Services
1422 Euclid Avenue
Suite 1160
Cleveland, Ohio 44115

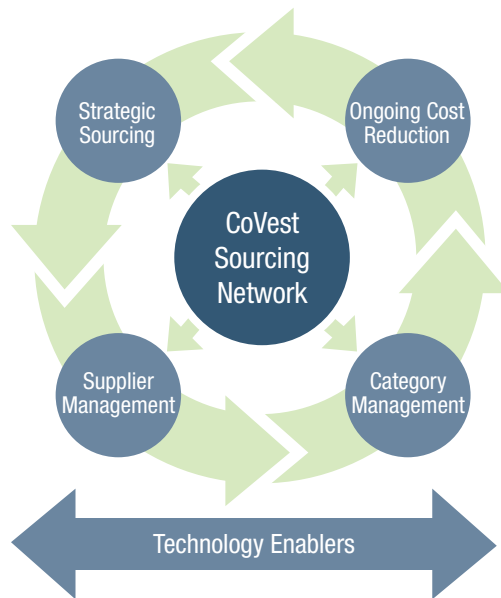
P: 216-325-5125
F: 216-774-1999

www.covestservices.com

CoVest Sourcing NetworkSM Provides Instant Value Through Sourcing Common Spend

- Savings from the leverage of member companies' indirect purchasing volumes
- Savings achieved within weeks
- Eliminates the need for portfolio companies to source and manage indirect volumes
- No fee to join, no ongoing costs and no minimum purchases

A sourcing model driven by a rigorous process well suited to use in any industry:



Three easy steps to becoming a member:

- 1. Assess Potential Opportunity**
Collect spend data and benchmark pricing
Summarize savings opportunity
- 2. Select CoVest Categories to Adopt**
Execute CoVest membership agreement
Internalize supplier agreements
- 3. Execute Member Roll-Out Plan**
CoVest provides hands-on support

Over \$400 million of spend and 30 categories under management:

EMPLOYEE RELATED

- Temporary Labor
- Pre-Employment Screening
- Pharmacy Benefits
- Vending Services
- Coffee & Dispenser Beverages
- Recognition Programs
- Promotional Items
- Uniforms / Mats
- Event Transportation
- Flowers & Gifts
- Cell Phones

BUSINESS RELATED

- IT Hardware
- Computer Peripherals
- Office Supplies
- Forms / Documentation
- Courier Services, Overnight, Ground
- Document Retention and Destruction
- Managed Print Services

FACILITY RELATED

- Office Equipment
- Artwork
- Furniture
- Pallets
- Lubricants
- Bearings & Power Transmission
- Electrical Supplies
- Industrial Supplies
- Safety Supplies
- Janitorial Supplies
- Lab Supplies